## Commercial Finance - your journe

This guide is for brokers submitting cases for Residential and Commercial purchases over £500,000 (England, Scotland and Wales), Residential and Commercial refinance or capital raise over £500,000 (England, Scotland and Wales) and Residential and Commercial lease extensions and Transfer of Equity.

You submit a fully packaged application.



We review all customer data that has been inputted for accuracy, run the credit search and allocate an underwriter to your case.

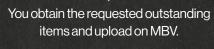
We then check the security's land registry (England and Wales) and request internal searches.



Your application is underwritten. We attempt to call third parties such as accountants if required.



Where we require further information, it will be listed in 'outstanding items' on My Broker Venue (MBV) and an update will be provided to you.



Nothing further is required.



Underwriter assesses outstanding items.



We instruct our solicitor to act on our behalf.



Our solicitor will write to your client's solicitor detailing all of our requirements.



Your client's solicitor collates all requirements needed for completion.



Your client's solicitor sends all information to our solicitor including the 'Report on Title' with an agreed completion date.



Our solicitor assesses the information provided by your client's solicitor. To ensure all of our requirements have been satisfied, the 'Report on Title' is sent to our Completions team who double check that all of our requirements are satisified.



Your client's application is completed and requested funds are released.

## Chalk Talk

Don't forget to view our videos on our **Chalk** Talk page.

## Get in touch!

Please contact our team on 0161 933 7101 for further support.

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