Commercial Finance - your journey

This guide is for brokers submitting cases for Residential and Commercial purchases under £500,000 (England, Scotland and Wales) in personal name and for limited companies (no Transfer of Equity or lease extensions). It also covers the dual representation process.

You submit a fully packaged application.



We review all customer data that has been inputted for accuracy, run the credit search and allocate an underwriter to your case. We then check the security's land registry (England and Wales) and request internal searches.



Your application is underwritten.
We attempt to call third parties such as accountants if required.



Where we require further information, it will be listed in 'outstanding items' on My Broker Venue (MBV) and an update will be provided to you.



Nothing further is required.



You obtain the requested outstanding items and upload on MBV.



Underwriter assesses outstanding items.



We generate legal documents and instruct your client's solicitor to act on our behalf as well as their client. Your client's solicitor collates all requirements needed for completion.



Your client's solicitor sends all information to us including the 'Report on Title' with an agreed completion date.



We assess the information provided by your client's solicitor to ensure all of our requirements have been satisfied.



Your client's application is completed and requested funds are released.

Chalk Talk

Don't forget to view our videos on our <u>Chalk</u>
<u>Talk page</u>.

Get in touch!

Please contact our team on **0161 933 7101** for further support.

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