

Personal Finance - your journey

This guide is for brokers submitting Regulated Bridging applications where we're securing on a property being purchased.

You submit a fully packaged application.

We review all customer data that has been inputted for accuracy, run the credit search and allocate an underwriter to your case. We then check the security's land registry, where appropriate (England and Wales) and request internal searches.

Your application is underwritten. We attempt to call third parties such as estate agents if required.

Nothing further is required

We complete security checks for your client (if required).

Your client's application is mandated and we post the offer documents to your client and upload them to MBV for you to download.

Where we require further information, it will be listed in 'outstanding items' on My Broker Venue (MBV) and an update will be provided to you.

You obtain the requested outstanding items and upload on MBV.

Underwriter assesses outstanding items.

We instruct our solicitor to act on our behalf.

Our solicitor confirms all our requirements with your client's solicitor.

Your client's solicitor collates all the information required.

Your client's solicitor sends all information to our solicitor including the 'Report on Title' with an agreed completion date.

Our solicitor assesses the information provided by your client's solicitor to ensure all of our requirements have been satisfied.

Funds are requested to be released 48 hours before the completion date.

Chalk Talk

Don't forget to view our videos on our [Chalk Talk page](#).

Get in touch!

Please contact our team on
0161 933 7101
for further support.