

Financial Statement

Your income	Monthly	Weekly
Salary or wages	£	£
Pay after tax (client 1)	£	£
Pay after tax (client 2)	£	£
Other salary or wages	£	£
Other salary or wages	£	£

Other types of income	Monthly	Weekly
Other salary or wages	£	£
Other salary or wages	£	£
Other salary or wages	£	£
Other income	£	£
Benefits and tax credits	£	£
Jobseekers's Allowance	£	£
Income Support	£	£
Working Tax Credit	£	£
Child Tax Credit	£	£
Child Benefit	£	£
Employment Support Allowance	£	£
Disability Living Allowance	£	£
Carer's Allowance	£	£
Council Tax Benefit	£	£
Other benefit	£	£

Pensions	Monthly	Weekly
State Pensions	£	£
Private or work pensions	£	£
Pension Credit	£	£
Other pensions	£	£

Essential expenses	Monthly	Weekly
Mortgage payment	£	£
Together payment	£	£
Ground rent/service charges	£	£
Other secured loan	£	£
Buildings & contents insurance	£	£
Pensions & life insurance	£	£
Council tax	£	£
Gas	£	£
Electricity	£	£
Water	£	£
Other utility (coal, oil)	£	£
TV licence	£	£
Magistrates court fines	£	£
Maintenance or child support	£	£
Essential hire purchase costs	£	£
Childcare costs	£	£
Adult-care costs	£	£
Other essential expenses	£	£

Account number

Number of people living at the security address		
Adults	Child under 14	Child 14-17

Monthly total income
£ _____
Please note - to convert weekly amounts into monthly amounts, you need to multiply by 52 and divide by 12

Monthly total expenditure
£ _____

Contact number
1. _____
2. _____

Payment proposal

Problems managing unsecured credit? StepChange offer a free service and can be contacted on 0800 138 1111.
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Housekeeping	Monthly	Weekly
Food	£	£
Cleaning and toiletries	£	£
Newspapers and magazines	£	£
Cigarettes & tobacco	£	£
Alcohol	£	£
Laundry and dry cleaning	£	£
Clothing and footwear	£	£
Nappies and baby items	£	£
Pet food	£	£
Other housekeeping	£	£

Phone	Monthly	Weekly
Home phone	£	£
Mobile phone	£	£
Other phone costs	£	£

Travel	Monthly	Weekly
Public transport	£	£
Car insurance	£	£
Road tax	£	£
Fuel	£	£
MOT and car maintenance	£	£
Breakdown or recovery	£	£
Parking charges	£	£
Other travel costs	£	£

Other spending	Monthly	Weekly
Health costs (dentist etc.)	£	£
Repairs & maintenance	£	£
Hairdressing	£	£
Cable, satellite and internet	£	£
TV, video & appliance rental	£	£
School and work meals	£	£
Pocket money	£	£
Lottery and pools	£	£
Hobbies and sport	£	£
Gifts (Christmas & birthdays)	£	£
Vet bills and pet insurance	£	£
Other spending	£	£

Priority debt arrears	Total arrears	Agreed monthly repayment
Mortgage arrears	£	£
Rent/service charge arrears	£	£
Other secured loan arrears	£	£
Magistrates court fine arrears	£	£
Gas arrears	£	£
Electricity arrears	£	£
Other utilities arrears	£	£
Hire purchase arrears	£	£
Council tax arrears	£	£
Other priority debt arrears	£	£

Non-priority debt i.e. personal loan, overdraft, credit card	Balance	Agreed monthly repayment

Notes

If you have specified expenses in any boxes classed as 'Other' please confirm below which costs they relate to:
